

SINE mobile Application

User manual

The purpose of this user guide is to assist the users to understand how to perform all the functions using the SINE mobile application. The document will be covering all the basic features right from Login till Placing the order along with the analytics of various financial instruments. Apart from Trading, the mobile application also offers its user to access the better understanding of your financial position and fund management through BOX back office.

Features of SINE

- Intraday charts (1 min, 5 min etc) & styles (Bars, Line & Candlesticks)
- Built-in technical Indicators (80+ indicators: MACD, RSI, Bollinger Bands etc.)
- Scanners to identify trend (Volume Up Price UP, Resistance & Support etc.)
- Analytics for right option strategy
 - Bullish - Covered Call
 - Bearish - Covered Put
 - Neutral - Long Straddle
 - IV Scanner (Implied Volatility)



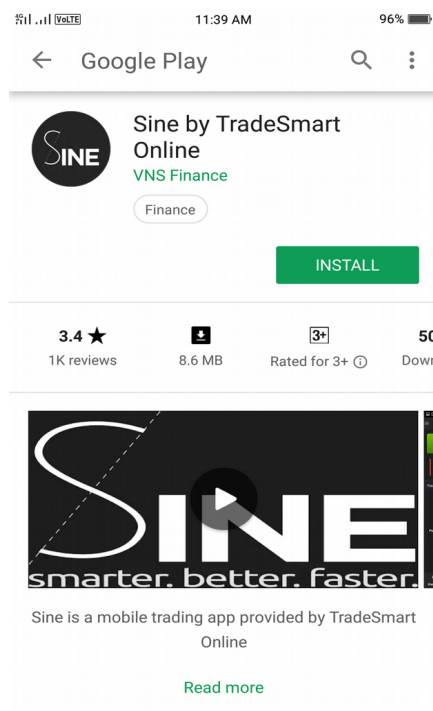
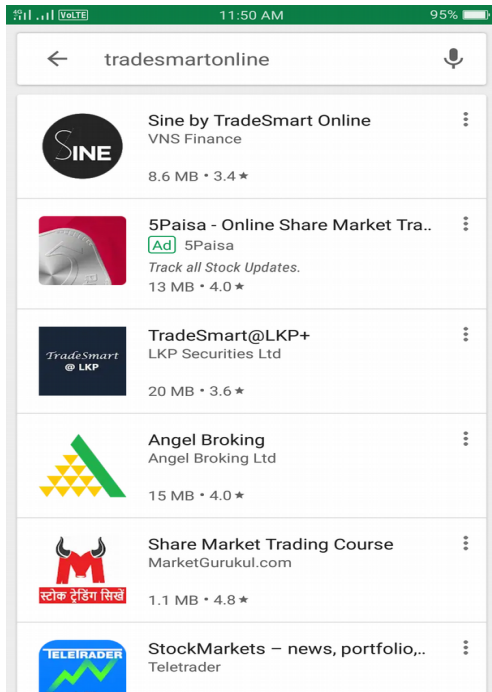
This SINE mobile application guide covers following topics:

1. Getting started (From where to get sine app)
2. Login (Login process with 2 step verification and password settings)
3. Dashboard (The basic layout of it with the quick links and order placing)
4. Utility section (Explanation of bottom line tools)
5. Menu bar (Divided into 3 sections: fund management, trading tools & utilities)

1. Getting Started

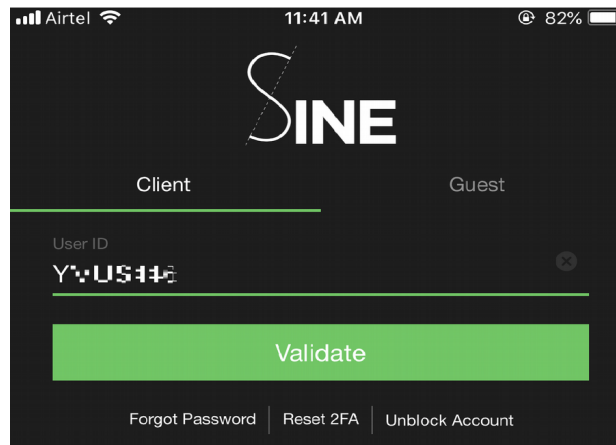
Sine is light yet powerful mobile trading application offered by Trade Smart Online. It is a live streaming platform which offers secure and easy access to Equity, Derivatives and Commodity segments with customized trading tools such as multiple charting indicators along with many other advanced features. These features will save your time and will put you in full control of the market. This application is available for both Android and iOS.

To download Sine app, type Tradesmartonline in play store or app store and download the app called Sine by TradeSmart Online.



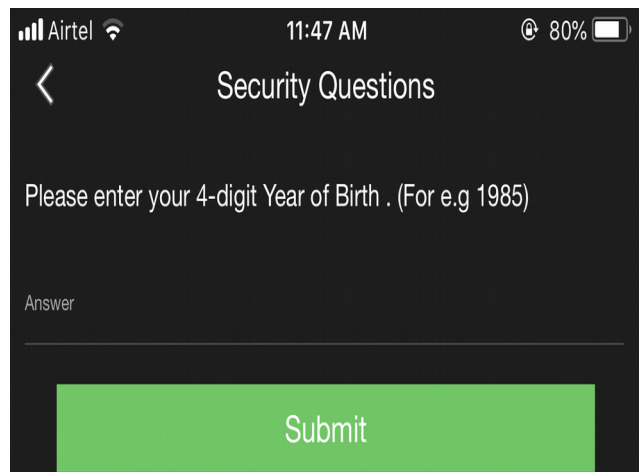
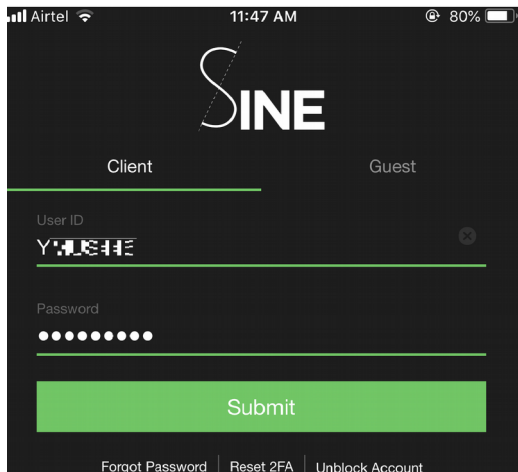
2. Login Screen

The login screen is visible when the user starts the mobile application. You will be able to see **Client** and **Guest** options as shown below. Apart from login, Sine Mobile app can be used to reset password (Forgot Password), Unblock account and Reset 2FA questions.



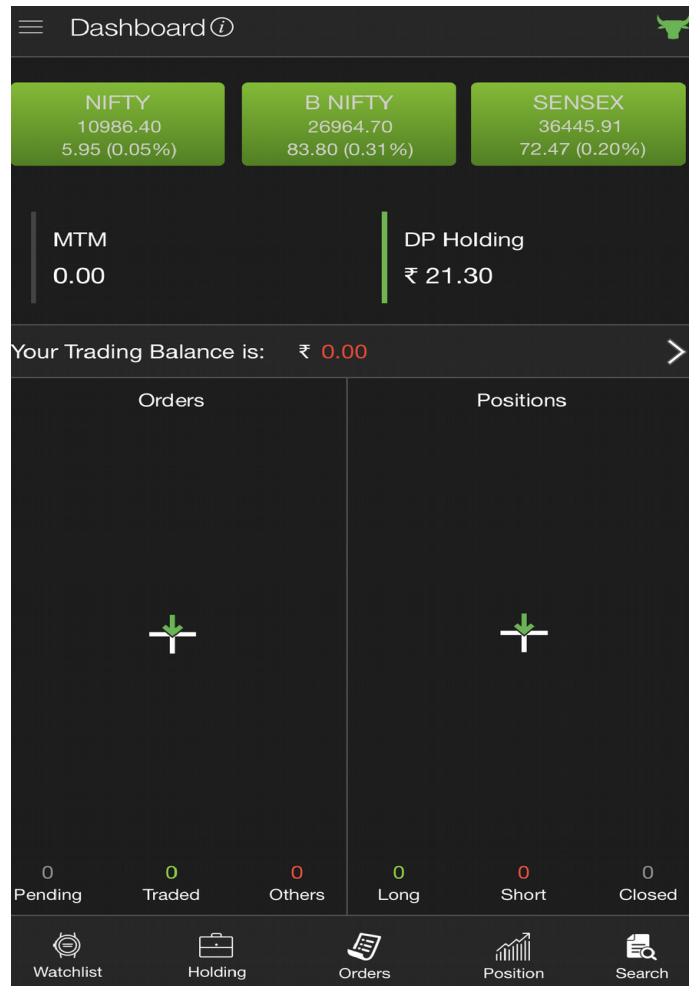
You will need to enter your Client id, PAN Card number in capital letter and registered email id to unlock / reset password or to change 2FA answer.

The below images shows you how to login and complete the security question answer:



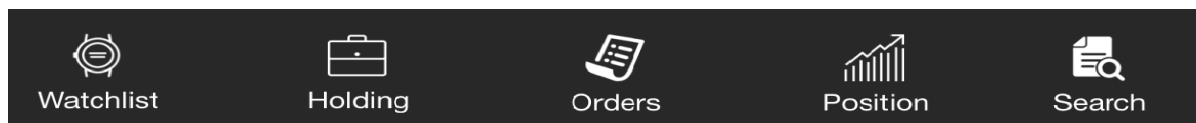
3. Dashboard (Home Page)

SINE's easy and intuitive dashboard gives a quick feel of the markets with a complete view of Nifty, Banknifty & Sensex indices. It also helps you monitor your Orders, Holdings, Positions, MTM and Trading Balance on real-time basis all from a single screen.



4. Task Bar Screen:

The below section on Dashboard screen Covers the five major option along with managing your Watchlist, Portfolio and going through your Order status.



The 5 functions are explained below:

4.1 Watchlist:

Market Watch is a window which enables you to view market information of preselected scrips of your interest. You can monitor the stocks as well you can check the real time rates of your stocks. Market Watch windows helps you to view real-time scrip details on the sectors/ scrips of your choice simultaneously. You have the option of selecting stocks from the default lists or to create your own customized list.

The features available in this window include -

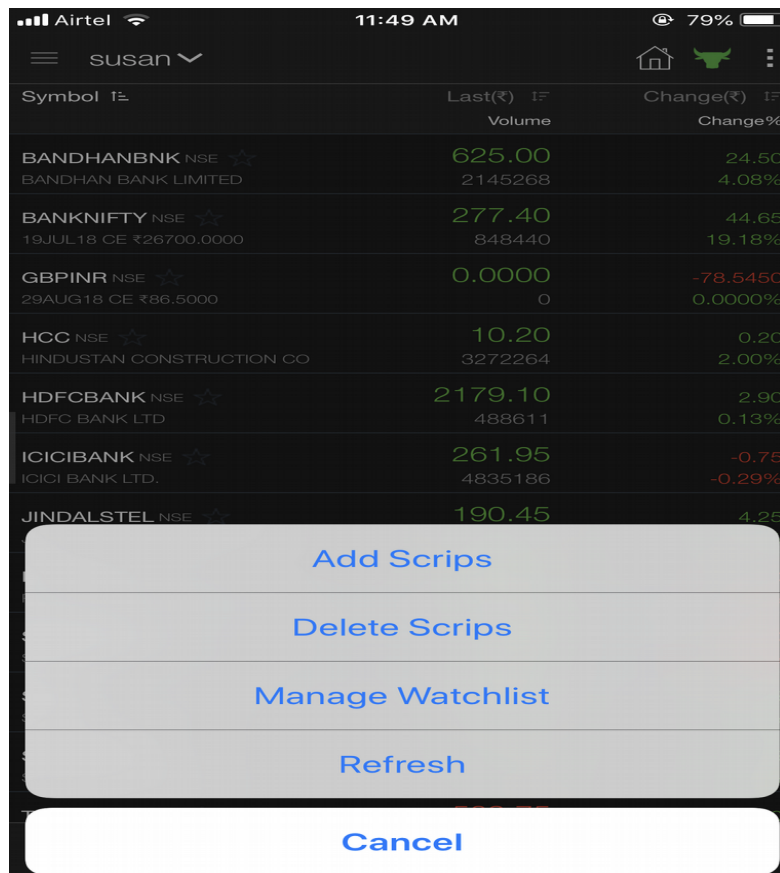
- Creating watchlists and managing them,
- Adding and deleting scrips,
- Sorting and filtering the watchlist according to volume and percentage change and even alphabetically.

Symbol	Last(₹)	Volume	Change(₹)	Change%
BANDHANBNK NSE ☆ BANDHAN BANK LIMITED	625.75	2136723	25.25	4.20%
BANKNIFTY NSE ☆ 19JUL18 CE ₹26700.0000	274.40	846280	41.65	17.89%
GBPINR NSE ☆ 29AUG18 CE ₹86.5000	0.0000	0	-78.5450	0.0000%
HCC NSE ☆ HINDUSTAN CONSTRUCTION CO	10.15	3271985	0.15	1.50%
HDFCBANK NSE ☆ HDFC BANK LTD	2178.75	486952	2.55	0.12%
ICICIBANK NSE ☆ ICICI BANK LTD.	261.85	4811390	-0.85	-0.32%
JINDALSTEL NSE ☆ JINDAL STEEL & POWER LTD	190.30	13737799	4.10	2.20%
RELINFRA NSE ☆ RELIANCE INFRASTRUCTU LTD	374.40	1209713	-3.55	-0.94%
SANWARIA NSE ☆ SANWARIA CONSUMER LIMITED	13.85	1641474	-0.25	-1.77%
SBIN NSE ☆ STATE BANK OF INDIA	260.75	4494103	1.20	0.46%
SETFNIFBK NSE ☆ SBI-ETF NIFTY BANK	271.95	55	0.95	0.35%
TATASTEEL NSE ☆	510.05		5.80	

At the top right hand side of watchlist window, you will find vertical 3 dots, clicking on it will get the option to Add Scrips, Delete Scrips, Manage Watchlist and Refresh.

You can click on **Manage Watchlist > Enter the name of the watchlist (Eg: ABC) > Click on “+” sign to create the watch list.**

After Successfully creating the watchlist, you will receive a message to add the scrips into your market watch. Please refer the below image.



4.2 Holdings:

Stocks bought in CNC (equity delivery) start showing up in holdings from the next trading day (shows up in position tab on the day of purchase). But settlement cycle for stocks in India is 2 days (T+2), so stocks will be in the demat account only after two trading days from purchasing. Until stocks are delivered, they show up as T1 holdings. Kindly note that, the holdings (both Settled and Clearance) shall be visible only when the Power of Attorney (POA) is received and updated in our records.

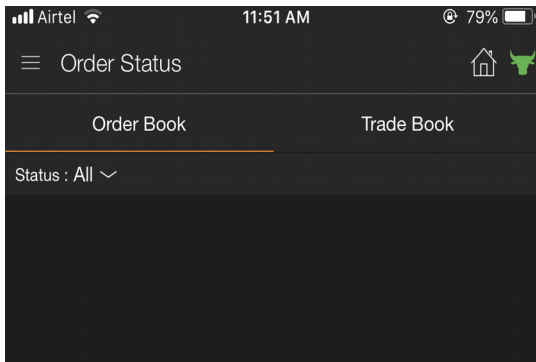
Under Holding options you will be able to view the summary of the entire valuation of your portfolio including the Profit & Loss. The features of this sections include -

- Displaying the total valuation of shares as per market price.
- Displaying the total P/L as per the current market price and sorting and filtering the holdings as per the holding quantity, the last valuation and the gain/loss.

Total Valuation ₹		Total P&L ₹	
21.30		-11.37	
Symbol	Last ₹	Gain ₹	
Holding Quantity	Valuation	Gain %	
ADANIPOWER-EQ ☆	21.30	-11.37	
1.0 shares @32.67			
Amt. Invested ₹32.67	21.30	-34.80	

4.3 Orders:

The user can view details of all the orders placed by him by clicking on 'Order Book' in the 'HomePage' window. From the Order Book, the user can view order details, modify order, cancel open orders and view order history as shown in below window.



4.4 Position:

The Positions window allows you to view the summary of the MTM and the P/L for all the positions taken up for the day.

You can Track, monitor, act on all F&O and intraday equity positions in a single window. Even MIS (Intraday positions) can be converted to NRML/CNC (Overnight/delivery) by selecting and clicking on "Convert" through Position window.

Know your MTM and Realised P&L for all positions		
0.00	Dec. 0	0.00
ALL	ALL	
Symbol	Avg Buy ₹	MTM ₹
Net Quantity	Avg Sell ₹	Realized ₹

4.5 Search:

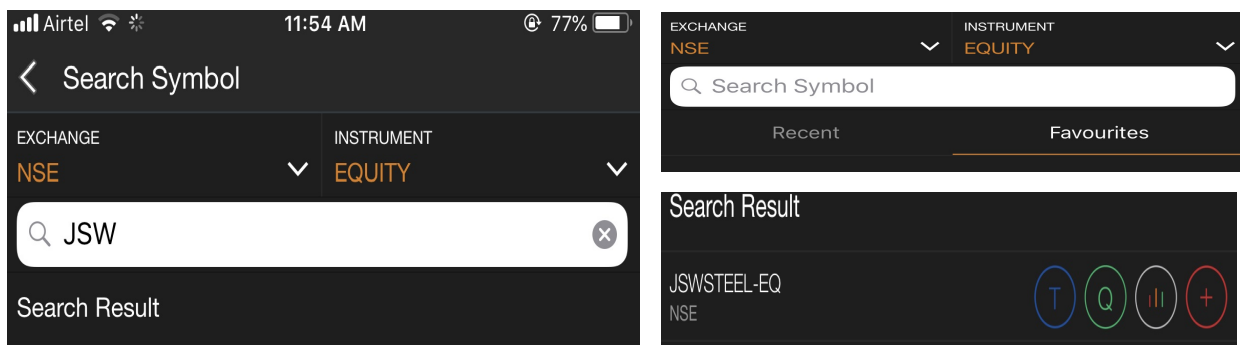
This window helps in getting access to all the Scrips and Contracts available for trading and investing. The features available are can be summarized as follows -

- Searching for scrips through three exchanges and choosing from 8 financial instruments,
- Quick access for order placement, snap quotes, chart representations & adding to watchlist.
- Adding scrips/contracts as favorites to access them more quickly.

Few examples on how to search and add scripts.

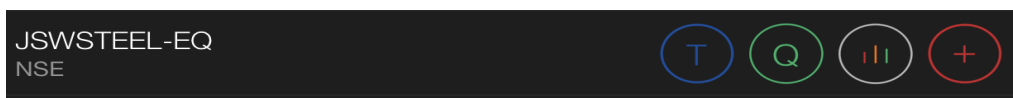
1. Select Exchange > NSE > Instrument EQUITY > Type scrip name > Click on “+” symbol to add the scrip into your market watch.
2. Select Exchange > NSE > FUTIDX / FUTSTK / OPTIDX / OPTSTK > Type name of Contract.

Note : FUTIDX = Future Index
FUTSTK = Future Stock
OPTIDX = Options Index
OPTSTK = Options Stock



4.1.a Order placement:

Through order window you will be able to place your Orders. Once you Search the scrip from SEARCH window, you will be to see the below image.



There are 4 options available when you select the stock

1. T – To place trades
2. Q – Market depth available for selected stock
3. Iii – The three lines represent charting facility for the financial instrument
4. + – Represents the option to add the stock to watch list

4.1.b Trade window:

There are three options here that have a filter to choose from and they are:

1. The order type on the left hand side
2. The product type on the right hand side
3. The validity set for your order

On clicking of “+” the below window will be seen.

The screenshot shows a mobile application interface for placing an order. At the top, there is a back arrow, the text 'Place Order', and a green 'Submit' button. Below this, the stock symbol 'JSWSTEEL NSE' and company name 'JSW STEEL LIMITED' are displayed on the left, and the current price '@ ₹304.15' and change '0.55 (0.00%)' are on the right. The main area contains several input fields: 'Action' with 'Buy' and 'Sell' options, 'Quantity' set to '1', 'LIMIT' set to '304.15', 'Product' set to 'CNC', 'Trigger Price', 'Validity' set to 'DAY', and 'Disclosed Qty'. At the bottom, there is an 'Order Value' of '304.15' and an 'After Market Order' checkbox. A 'Less Fields' link is visible at the bottom right.

There are three important options that have a filter to choose from and they are:

1. The **ACTION** type on the right hand side (i.e. Buy or Sell)
2. The **ORDER** type on the left hand side.
3. The **PRODUCT** type on the right hand side.

4.1.c Order type:

This section shows that there are 4 options to choose the type of order you want to place:

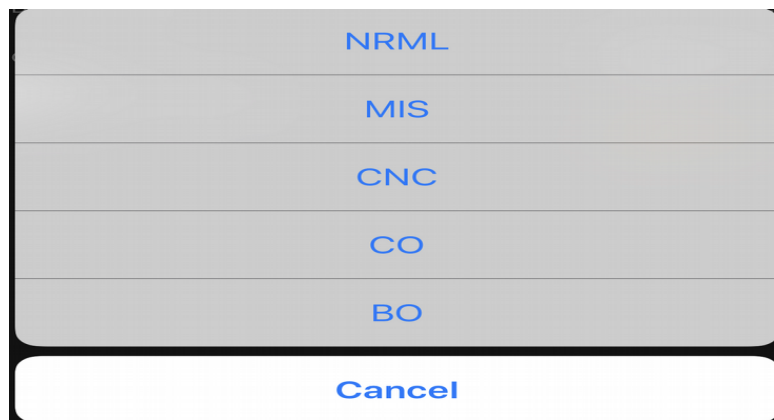
1. **LIMIT**: Place an order at the rate you wish you place
2. **MARKET**: Place an order at the current market rate
3. **SL**: Stoploss is placing a predetermined loss booking order. Stop loss order is used to buy above market price or sell below the market price.
4. **SL-M**: Stoploss is placing a predetermined loss booking order at a trigger price.

The screenshot shows a vertical list of four buttons for selecting an order type: 'LIMIT', 'MARKET', 'SL', and 'SL-M'. Each button is light gray with blue text. At the bottom of the list is a white button with blue text labeled 'Cancel'.

4.1.d Product type:

These are the 5 product types available for placing an order:

1. NRML (Normal): To create an overnight position in a derivative contract without leverage. Positions taken as NRML can be held until expiry, provided required margins maintained.
2. MIS (Margin Intraday Square off): To place a intra-day order in any segment. MIS orders shall get auto square off before market closes. [Know more](#) about intraday times.
3. CNC (Cash N Carry): To place a delivery order for equity shares. No exposure available in CNC
4. CO (Cover Order): To place 2 leg intra-day cover order. [Know more](#)
5. BO (Bracket Order): To place 3 leg intra-day bracket order. [Know more](#)



4.1.e After market order (AMO):

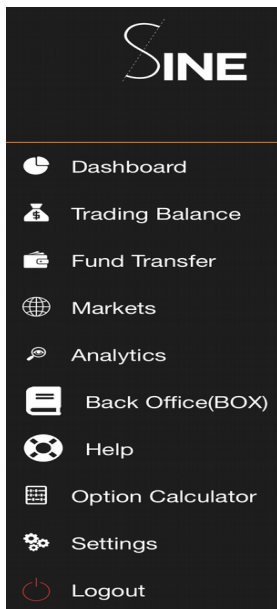
To place AMO order, you're required to tick market the below options on trading window. Please note Stop Loss orders cannot be placed through AMO.



5. Menu Bar:

As the name suggests this windows displays the various features available in the application for making your trading and investing much more easier and you don't need to login to any other website or application.

The menu bar has the following options:



5.1. Trading balance:

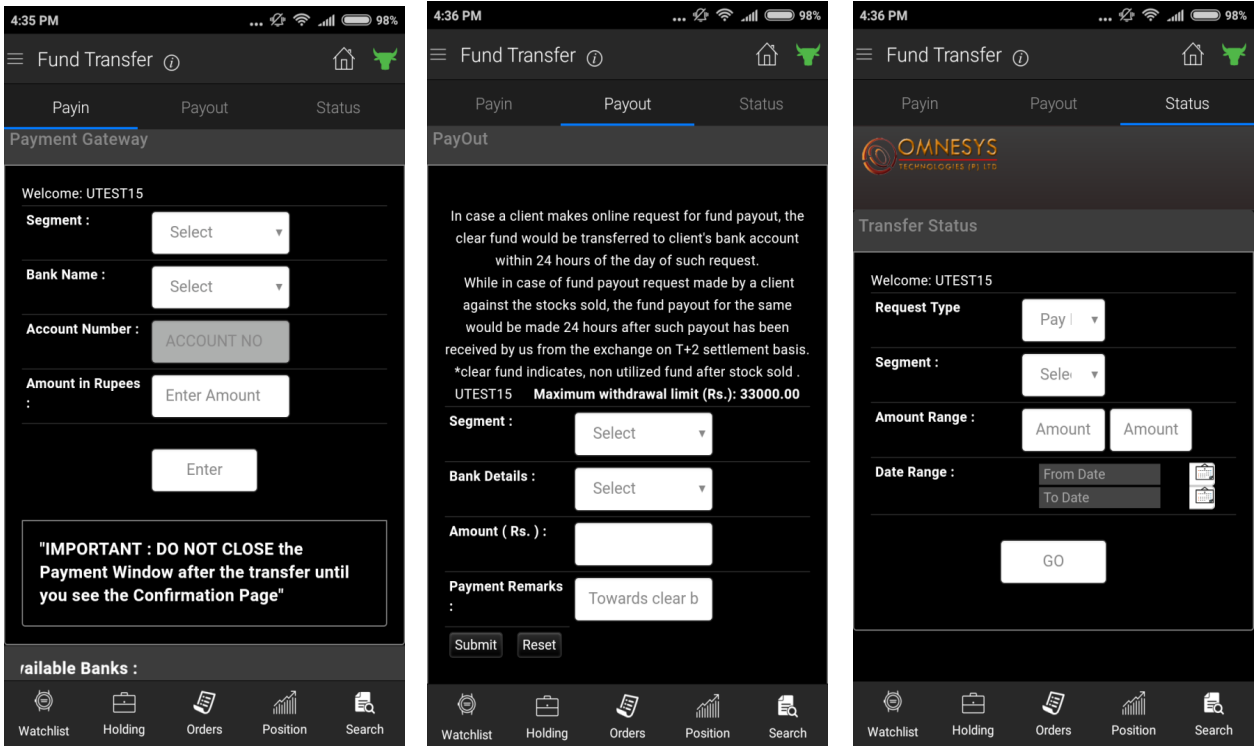
This section covers all details on the availability as well as the distribution and utilization of funds in your trading account. You can get trading limit, Pay-in & Pay-out amount, PNL and more details for your trading account in this window.

The screenshot shows the 'Trading Balance' screen in the SINE app. At the top, there is a search bar with the text 'View product wise availability of limits'. Below the search bar is a table with the following data:

Metric	Value
Payout Amount	-0.00
Stock Valuation	0.00
Opening Balance	0.00
IPO Amount	-0.00
Payin Amount	0.00
Booked PNL	-0.00
Unbooked PNL	-0.00
Adhoc	0.00
Utilized Amount	0.00
Net Cash Available	0.00

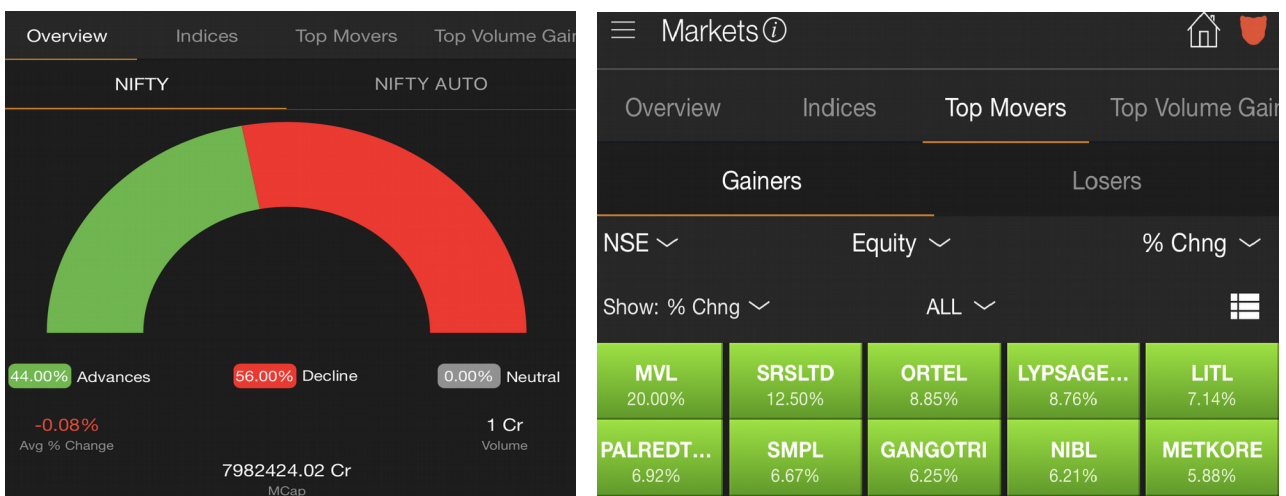
5.2 Fund transfer:

Transfer funds instantly through 28 banks to your trading account as well as place your payout request directly through the Sine app. You can also check your payin & payout status on this app.



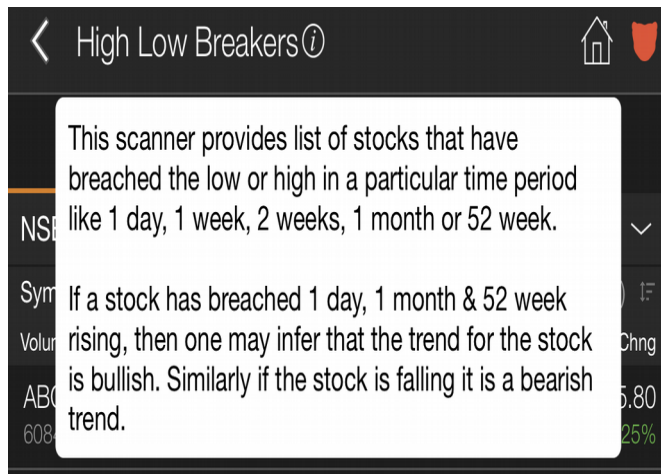
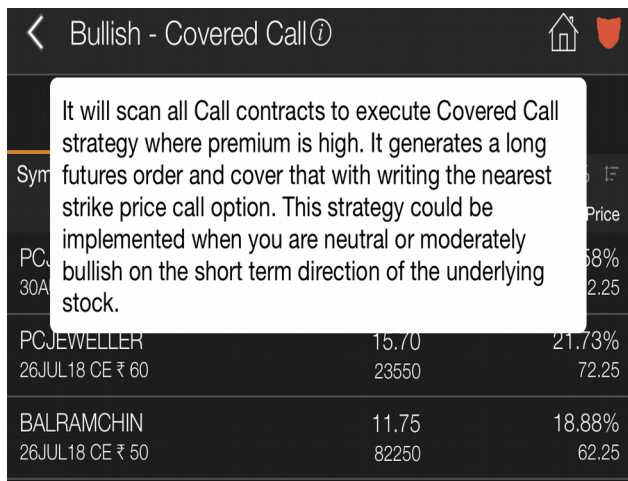
5.3 Markets:

SINE provides a markets section that covers all aspects of the overview of the market in such a manner that information regarding the movement of the market through features like – top movers & gainers, indices performances, corporate actions, bulk block deals etc.



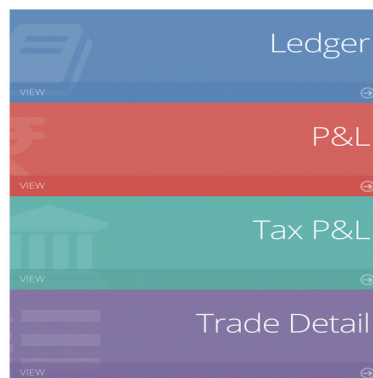
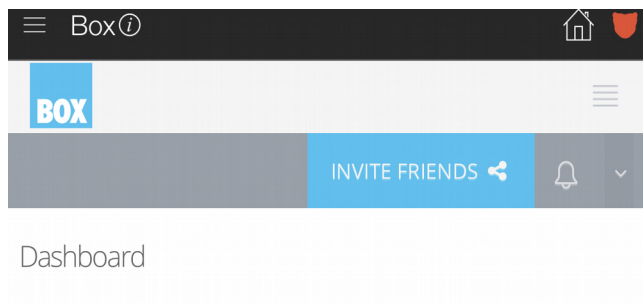
5.4 Analytics:

Sine comes with analytics section covering the entire market through SCANNERS and STRATEGIES.



5.5 Back office:

This section helps you to access your financial details including Ledger details, Trade details and Profit & Loss statements.



5.6 Help:

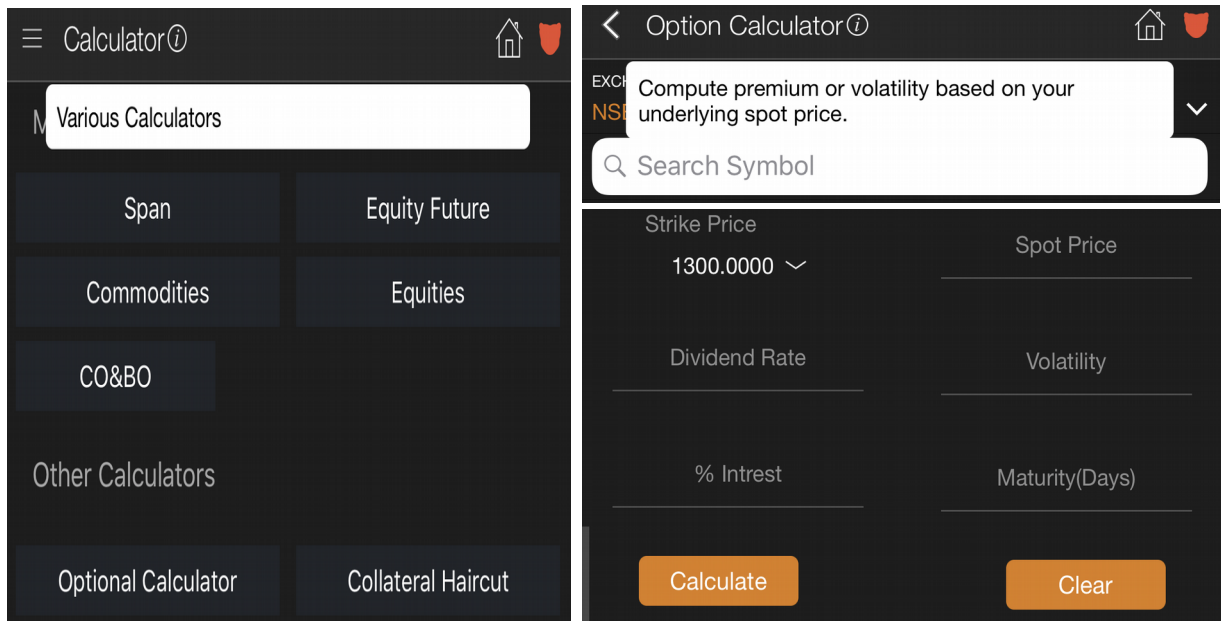
The help section is a link to our knowledge base which acts as a forum for all our clients who can find a lot of questions, queries answered about the various aspects for the services we provide as well as the trading platform through which you trade.

The link to the knowledge base which answers all your trading related queries

5.7 Option calculator:

With trading being a more accurate and strategies consisting of creating multiple derivative positions, we have provided 7 calculators which are divided into two parts : Margin Calculator and Collateral Calculator.

All margins including Span, Exposure, VaR, ELM and Net premium can now be calculated easily using the margin calculator. In just a few clicks, create your stock, currency or commodity portfolio and see for yourself.



5.8 Settings:

This section will give you the information about changing passwords, profile information, website links, rating option, details about SINE preferences.

5.9 Logout:

This option will help you to logout your account.